



CLOUD-BASED BUSINESS MANAGEMENT SOFTWARE

DATAFLOW CLARITY

Dataflow Clarity is a powerful financial accounting solution that streamlines your financial processes whilst meeting all functional requirements of any accounting system. Dataflow Clarity is a highly scalable solution for companies ranging from a single user finance team to fast-growing or complex, international organisations.

CLOUD OR ON-PREMISE

Whether you're ready for the cloud now, or looking to migrate in future, Dataflow Clarity is the perfect partner.

FLEXIBILITY

With multi-company, multi-currency and multi-ledgers, Dataflow Clarity adapts to fit your business processes, offering great agility as you grow.

EASE OF USE

Dataflow Clarity is fast, efficient, easy to implement and extremely user friendly with an inherently flexible account structure.

FUNCTIONALITY

Extending core functionality of Dataflow Clarity is quick and easy through the addition of new modules.

REPORTING AND ANALYSIS

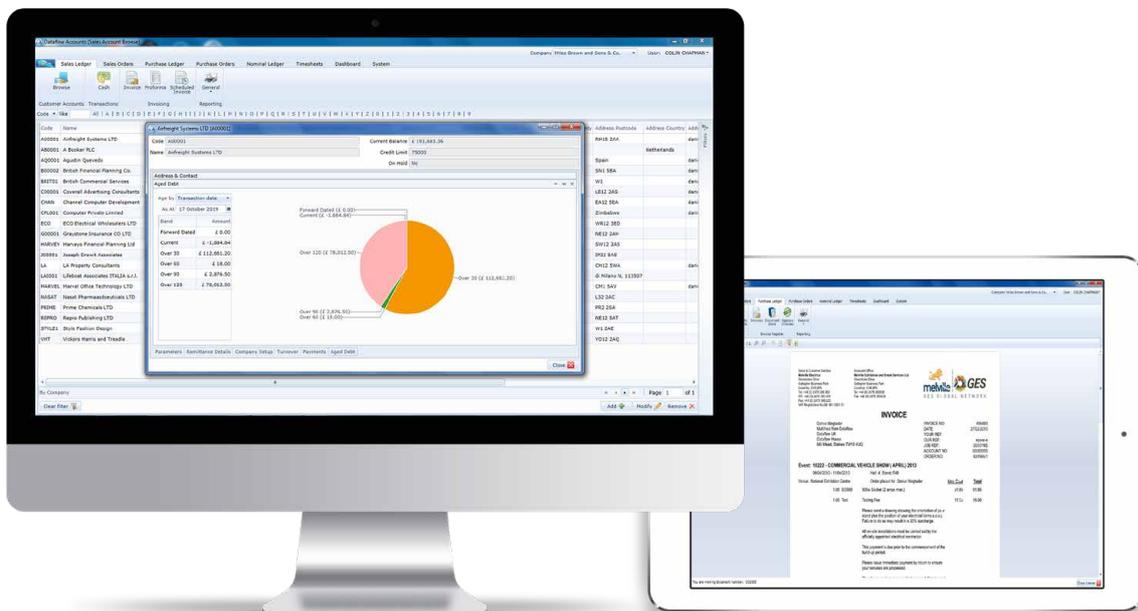
Dataflow Clarity provides high levels of management information as well as the ability to drill down behind the figures to view associated transactions and original documents with multi-directional analysis.

STANDARD PACKAGE

A robust, off-the-shelf, parameter-driven package deployable in any environment from a single-user PC with remote access to cloud hosting, to your own single or multi-server IT environment.

INTEGRATION

Dataflow Clarity offers extensive interoperability - its web services toolset enables integration of the core product with many other business systems.





CORE CAPABILITIES

Dataflow Clarity is a fully-featured accounting system that provides real answers to issues faced by many organisations as it delivers:

BEST-OF-CLASS, FLEXIBLE, SCALABLE, USER DEFINED ACCOUNTING

Dataflow Clarity is a dedicated financial software solution that integrates easily with your other business systems and covers a broader and deeper range of accounting functions than you would find in the accounts modules of most multi-purpose ERP systems. In addition, it provides flexible and scalable, user-defined accounting that not only suits your current requirements but can also adapt to keep pace with changes as your business grows.

UNIFIED ACCOUNTING AROUND A SINGLE UNIFIED DATABASE

Dataflow Clarity provides the core Nominal, Purchase, Sales and Cash ledgers; additional ledgers that may be applicable to your business are Procurement, Inventory, Distribution and Reporting. Unlike modular systems, the ledgers in Dataflow Clarity do not exist separately but are held within one combined database.

PROCUREMENT

Dataflow Clarity's integral order processing functionality offers a seamless approach to accounting and purchasing. This is supported by multi-level approval workflows for document authorisation and integration with web-based procurement tools to streamline, simplify and improve the purchase-to-pay process. This gives fast, controlled access to key procurement functions, helping to keep your administrative costs low and opening up the benefits of controlled, online purchasing from your chosen suppliers. Dataflow Clarity's Punch-Out feature eliminates the need to maintain supplier catalogues, providing greater control of purchasing and encouraging use of approved suppliers.

JOB COSTING

When the financial health of your company depends on project profitability, keeping a close eye on your margins is essential. The discipline and insights provided by Dataflow allow project managers to identify negative trends and address them before they impact on project delivery. By maintaining control over your project workflows, resources and budgets you can generate increased margins by maximising revenues and minimising costs. At the same time, greater control and management information helps to improve productivity, prevent project stall and deliver complex projects on time and on budget.

ELIMINATE MANUAL TASKS

Your accounting system should support your finance function and allow the team to spend more time on value-added tasks, such as analysing the performance of your organisation.

Eliminate manual tasks; import bank statements and automatically reconcile against your cash book. Automate the apportionment of costs and income across accounts via definable rules. Generate multiple payment runs, send for authorisation, and automatically allocate against invoices. Automate the upload of static data such as currency rates, or account details, from other systems. Upload transactions automatically from another source, such as Excel or a front of house system.

AUTHORISATION WORKFLOWS

Built-in authorisation workflows for Journal Posting, Payment Runs, Orders and Invoices allow budget holders complete control and approval of all major activities.

INTEGRATION WITH OPEN BANKING

Dataflow Clarity is securely integrated to Open Banking¹, allowing automatic reconciliation of bank accounts and processing of BACS debit/credit payments directly from your bank.

USER AUDIT

Monitor users' activities including: log-in, log-out, the functions they visited, what they have posted, and changes to key data.

INTERNATIONAL FUNCTIONALITY

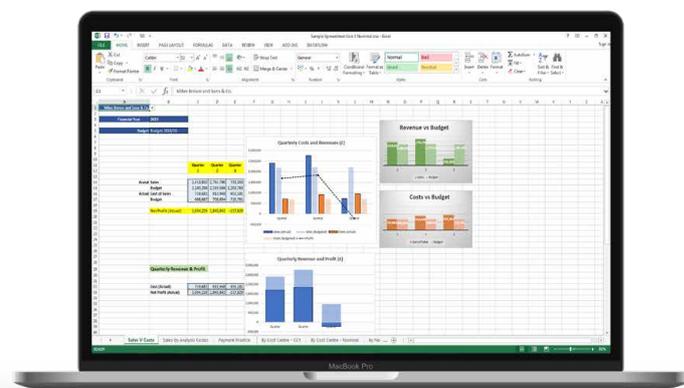
Dataflow Clarity is fully multi-currency with the ability to scale and handle complex multi-currency configurations. Unlimited currencies can be configured and automatically uploaded with exchange rates held on a spot or period basis, with revaluation of balances at different rates as required. Multi-base currency features enable regional offices to produce statutory and local information in the relevant base currency, whilst allowing management and group consolidation reports to be produced instantly in any currency.

VAT REPORTING

Dataflow Clarity's MTD VAT module, recognised by HMRC, is a one stop solution for all your VAT reporting regardless of whether you are just trading locally or within the European Union. With a breakdown by rate and a full transaction drilldown of the submitted VAT 100 Return, as well as a full audit trail, you will have peace of mind knowing that you can deal with any VAT inspection.

DOCUMENT MANAGEMENT

Don't waste time searching for paper documents. With Dataflow Clarity's document management feature you'll reduce the cost of processing, storing, managing and retrieving your Purchase Invoice documents. The system will automatically attach them to the appropriate transactions as they are posted and provides access to authorised users.



MOBILE APPLICATIONS

Our innovative mobile apps increase productivity and collaboration across your finance, sales and warehouse teams, allowing users to manage key processes and find information quickly, directly from any android device.

FIND CUSTOMERS AND SUPPLIERS

Access basic details and contact information for customers and suppliers on the move. View financial information, contact information and whether they are on stop.

PUT CUSTOMERS ON OR OFF STOP

Monitor customer limits remotely and immediately see customers over their credit limit. Use the app to update account and put them on-or-off stop and allow trading on your terms.

PURCHASE ORDER AND INVOICE REGISTER APPROVALS

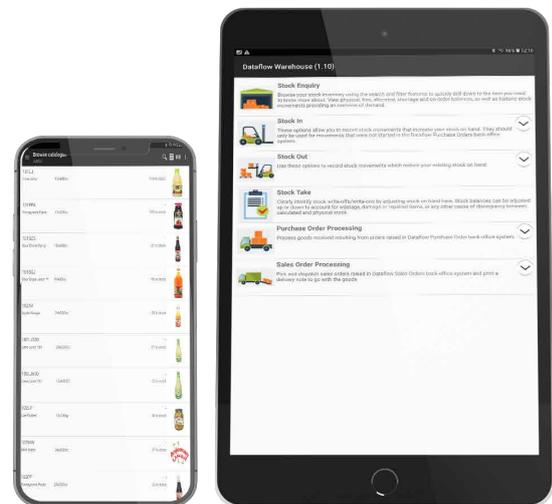
Ensure purchase orders and invoices are approved quickly and prevent bottlenecks by enabling immediate approval of invoices, directly from the app with the click of the button. Budget holders will only see orders and invoices that are relevant to them.

FOR YOUR SALES TEAM

Allow sales representatives and agents to process orders from customers with the utmost simplicity, anywhere, on any android device. What's more, the Mobile Salesman app allows you to process orders in real-time and provides full integration with your back-office Financial and Supply Chain Management Systems on ONE platform.

FOR YOUR WAREHOUSE TEAM

Ship your sales orders faster with the dedicated Mobile Warehouse app. Goods-in are recorded into stock quicker making them available for picking earlier. Warehouse inventory management ensures that your stock figures are accurate and that the goods are there on the shelf to be picked. Barcode scanning makes picking more accurate so goods can be shipped quicker.



CLOUD HOSTING

CLOUD HOSTING

Our expert hosting partners will help your business migrate to the cloud and eliminate the complexities of cloud hosting with fast and efficient practical and technical advice.

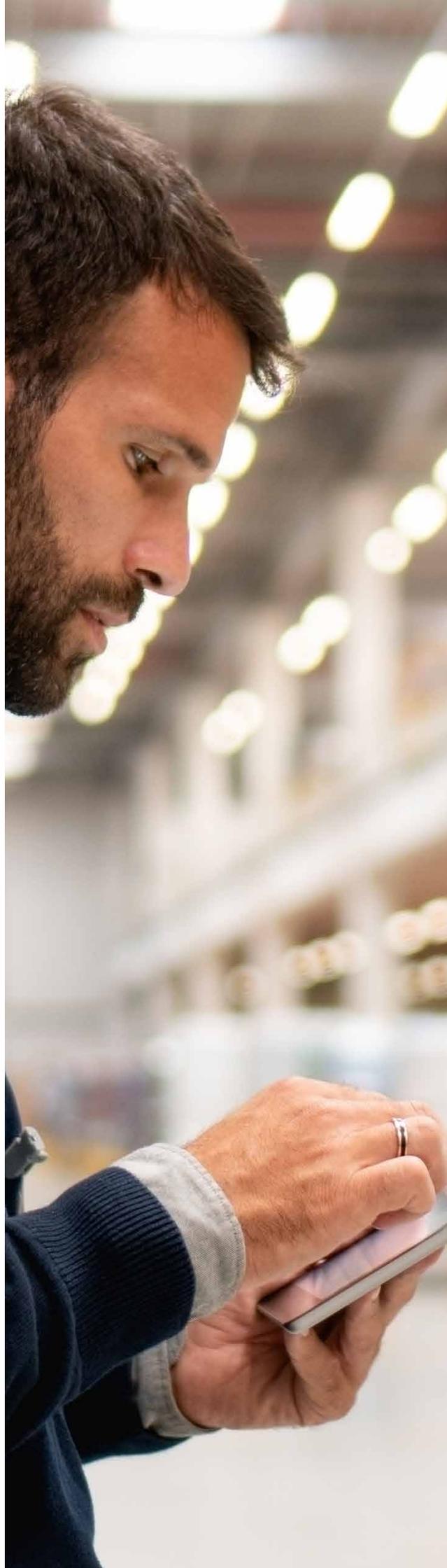
Together we act as an extension to your team, helping you migrate safely, securely and confidently to a cloud solution that fits your needs.

DATA BACKUP

Fast, secure backup to global data centres keeps your data safe and puts you in complete control wherever, whenever disaster may strike.

DISASTER RECOVERY

An end-to-end disaster recovery system designed and supported 24/7 by expert engineers to give you peace of mind to focus on what you do best.



CONTACT DETAILS

DATAFLOW (UK) LTD - LONDON OFFICE

Burma House
Station Path
Staines-upon-Thames
Middlesex
TW18 4LA

Tel: +44 0845 456 1020
Tel: +44 (0)1784 454171
Email: info@dataflow.co.uk

EDINBURGH OFFICE

Harbour Point
Newhailes Road
Musselburgh
Midlothian
EH21 6SJ

Tel: +44 0845 456 1020
Email: info@dataflow.co.uk

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